

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	15611	-0.64		
GIFT NIFTY	22680	-0.06		
NIKKEI 225	37780	0.40		
HANGSENG	17627	1.98		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.32	-0.01		
JPY/INR	0.535	-0.43		
GBP/INR	104.36	0.78		
EUR/INR	89.39	0.41		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22558	0.70		
SENSEX	74329	0.65		
NIFTY BANK	48499	0.64		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	71277	0.09	
SILVER	80943	0.32	
GUARSEED	5580	-0.34	
CRUDE OIL	6984	1.06	
NATURAL GAS	166	0.48	
ALUMINIUM	251.65	1.29	
COPPER	849.65	0.15	
ZINC	249.75	-0.34	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.43	-0.64		
INFY	17.02	-0.15		
DR REDDY	74.02	4.37		
HDFCBANK	58.33	0.12		
ICICIBANK	26.60	1.57		

## **OPENING BELL**

Trends in the GIFT Nifty indicate a positive start for the broader index in India, with a gain of 87 points or 0.39 percent. IndusInd Bank: The private sector lender has registered a 15 percent on-year growth in standalone net profit at Rs 2,347 crore for the quarter ended March FY24, driven by lower provisions for bad loans and higher pre-provision operating profit. Bajaj Finance: The leading non-banking finance company has reported a net profit of Rs 3,825 crore for the March FY24 quarter, growing 21 percent over the corresponding period of the last fiscal. Foreign institutional investors (FIIs) net sold Rs 2,823.33 crore shares, while domestic institutional investors (DIIs) pumped in Rs 6,167.56 crore on April 25, The NSE has added Vodafone Idea to the F&O ban list for April 26,

## TOP NEWS

Vodafone Idea stock jumps 25% over FPO price as new shares list on exchanges.

Nestle India net profit rises 27% to Rs 934 cr in March qtr, declares Rs 8.5 dividend.

MAS Financial Services jumps 7% on robust Q4 earnings, AUM crossing Rs 10,700 crore.

RITES shares gain on signing MoU for project management consultancy works .

Dalmia Bharat shares crack 3% after Q4 net profit tanks 47.5%.

Brigade Enterprises up 2% on deal to bring InterContinental to Hyderabad.

Orient Cement rallies 11% on news of Aditya Birla Group nearing promoter stake deal .

Happiest Minds to acquire PureSoftware Technologies for up to Rs 779 crore.

PSU shipbuilders sail strong; Cochin Shipyard, Mazagon Dock, others gain up to 5%.

JNK India IPO: Issue fully subscribed, NIIs lead from front on last day .